



December 12, 2011

Chief, Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, SW
Washington, DC 20423-0001

Dear Chief:

Please find attached one (1) copy of the Termination and Release of Security Interest dated December 12, 2011 between the following parties:

Fifth Third Bank
38 Fountain Square Plaza
Cincinnati, OH 45263

Rail Connection, Inc.
737 Eleanor Industrial Park
Eleanor, WV 25070

This filing is to appear in the index as follows: Termination and Release of Security Interest dated December 12, 2011 related to one hundred fifty (150) railcars bearing reporting marks: JOSX 1700 - 13310, sporadic.

Please file this as a secondary document under Recordation Number 25912-D as it relates to documents previously filed with the Surface Transportation Board under Recordation Numbers 25912 through 25912-C. The filing fee in the amount of \$41.00 can be charged to our account.

Should you have any questions or need further information, please do not hesitate to contact me at (513) 419-6062.

Sincerely,

Julie Woodard

Julie Woodard
Contract Manager

Enclosure

DEC 11 3 17 PM

SURFACE TRANSPORTATION BOARD

TERMINATION AND RELEASE OF SECURITY INTEREST

The undersigned, Fifth Third Bank, in its capacity as Assignee (the "Assignee"), in consideration of satisfaction by Rail Connection, Inc. (the "Borrower") of obligations secured by the Security Agreement dated as of October 6, 2005 between the Assignee and the Borrower; and by the Assignment of Rents and Leases dated as of October 6, 2005; and by the Memorandum of Security Agreement dated as of October 6, 2005; and by the Memorandum of Assignment of Rents and Leases dated as of October 6, 2005 (the "Security Agreement"), hereby agrees to terminate the Security Agreement, insofar as the same encumbers that certain railroad equipment identified below

DESCRIPTION OF RAILROAD EQUIPMENT

One Hundred Fifty (150) railcars as identified on Exhibit A attached hereto.

Such security interest was granted pursuant to the Security Agreement, which was filed with the Surface Transportation Board ("STB") under Recordation Numbers 25912, 25912-A, 25912-B and 25912-C.

This Termination and Release of Security Interest shall be filed with the STB under Recordation No. 25912-D.

Notwithstanding anything to the contrary contained herein, this Termination shall not impair or terminate any of the rights and obligations of the parties under the Security Agreement expressed to survive pursuant to the terms of the Security Agreement.

IN WITNESS WHEREOF, Fifth Third Bank has caused this Release to be duly executed by its respective officer duly authorized.

FIFTH THIRD BANK

By: 

Name: Christopher S. Bell

Title: Vice President

Date: 12/12/11

State of OHIO)
County of HAMILTON) ss

The foregoing instrument was acknowledged before me this 12 day of December, 2011 by Christopher S. Bell, the Vice President of Fifth Third Bank, a national banking association, on behalf of the said corporation.

Beth A. Rogers

Notary Public Hamilton County

My commission expires: _____



Beth A. Rogers
Notary Public, State of Ohio
My Commission Expires 05-14-2013

Exhibit A
Schedule of Railcars

One Hundred Fifty (150) railcars, identified as follows:

Sequential No.	Car Initial	Car Number	Sequential No.	Car Initial	Car Number	Sequential No.	Car Initial	Car Number	Sequential No.	Car Initial	Car Number
1	JOSX	1700	39	JOSX	1792	77	JOSX	3758	115	JOSX	7288
2	JOSX	1701	40	JOSX	1793	78	JOSX	3765	116	JOSX	10104
3	JOSX	1702	41	JOSX	1794	79	JOSX	4003	117	JOSX	10129
4	JOSX	1704	42	JOSX	1796	80	JOSX	4009	118	JOSX	13189
5	JOSX	1705	43	JOSX	1799	81	JOSX	4010	119	JOSX	13190
6	JOSX	1707	44	JOSX	1800	82	JOSX	4013	120	JOSX	13200
7	JOSX	1709	45	JOSX	1802	83	JOSX	4014	121	JOSX	13202
8	JOSX	1710	46	JOSX	1804	84	JOSX	4021	122	JOSX	13206
9	JOSX	1712	47	JOSX	1808	85	JOSX	4026	123	JOSX	13212
10	JOSX	1722	48	JOSX	1809	86	JOSX	4028	124	JOSX	13213
11	JOSX	1723	49	JOSX	1810	87	JOSX	4029	125	JOSX	13218
12	JOSX	1727	50	JOSX	1811	88	JOSX	4034	126	JOSX	13225
13	JOSX	1728	51	JOSX	1812	89	JOSX	4038	127	JOSX	13232
14	JOSX	1732	52	JOSX	1814	90	JOSX	4041	128	JOSX	13237
15	JOSX	1734	53	JOSX	1815	91	JOSX	4047	129	JOSX	13240
16	JOSX	1735	54	JOSX	1817	92	JOSX	4056	130	JOSX	13247
17	JOSX	1739	55	JOSX	1818	93	JOSX	4068	131	JOSX	13248
18	JOSX	1743	56	JOSX	1820	94	JOSX	4079	132	JOSX	13250
19	JOSX	1748	57	JOSX	1821	95	JOSX	4081	133	JOSX	13254
20	JOSX	1749	58	JOSX	1822	96	JOSX	4083	134	JOSX	13255
21	JOSX	1750	59	JOSX	1823	97	JOSX	4090	135	JOSX	13256
22	JOSX	1753	60	JOSX	1824	98	JOSX	4092	136	JOSX	13258
23	JOSX	1756	61	JOSX	1828	99	JOSX	4100	137	JOSX	13265
24	JOSX	1758	62	JOSX	1829	100	JOSX	4102	138	JOSX	13268
25	JOSX	1759	63	JOSX	1830	101	JOSX	4104	139	JOSX	13270
26	JOSX	1760	64	JOSX	1831	102	JOSX	4110	140	JOSX	13277
27	JOSX	1761	65	JOSX	1833	103	JOSX	4115	141	JOSX	13280
28	JOSX	1763	66	JOSX	1834	104	JOSX	4126	142	JOSX	13283
29	JOSX	1767	67	JOSX	1835	105	JOSX	4129	143	JOSX	13284
30	JOSX	1769	68	JOSX	1836	106	JOSX	4148	144	JOSX	13285
31	JOSX	1771	69	JOSX	2416	107	JOSX	4149	145	JOSX	13288
32	JOSX	1772	70	JOSX	2431	108	JOSX	4183	146	JOSX	13289
33	JOSX	1774	71	JOSX	2454	109	JOSX	4191	147	JOSX	13301
34	JOSX	1778	72	JOSX	2463	110	JOSX	4198	148	JOSX	13302
35	JOSX	1784	73	JOSX	2468	111	JOSX	4848	149	JOSX	13306
36	JOSX	1788	74	JOSX	3241	112	JOSX	7239	150	JOSX	13310
37	JOSX	1790	75	JOSX	3718	113	JOSX	7250			
38	JOSX	1791	76	JOSX	3751	114	JOSX	7266			